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Non-Disclosure Agreement to Receive Confidential Information

Please complete the following, then sign, to receive confidential information:

The undersigned, for myself and on behalf my advisors and associates, agree to retain in confidence and to require my professional representatives and agents to retain in confidence any information provided to me by **MPN Brokerage, LLC**, (Consultant), its principals, employees, agents, representatives, or clients in respect to any business represented for sale or other purposes. Such "confidential" information may include but is not limited to financial statements, cost and expense data, production data, trade secrets, secret processes and formulae, plants and other properties, technology, marketing and customer data, sources of goods and materials, or the fact that the business is for sale. I also agree not to contact the Seller, Seller's employees, customers, suppliers, or lenders except through Consultant.

The business I am currently considering is: _____. I understand that this confidentiality agreement applies to all businesses represented by MPN Brokerage LLC.

I understand that all information is provided by the Seller, and agree to hold Consultant harmless from any claims resulting from its use. I am apprised that Consultant is not a NASD registered Broker/Dealer and offers no securities for sale.

I understand, unless otherwise apprised, that Consultant has a sole and exclusive right to represent agreement and has been appointed to be the **Seller's Agent**.

I agree to submit all communications through Consultant, including any requests for information and any Offer to Purchase. I understand and agree that Consultant has a contract with the Seller for payment of its fees/commission and agree not to circumvent that contract, and that Consultant, having a financial interest, may obtain financial information about myself or the entity I represent through standard reporting agencies.

Name: _____

Address: _____

City: _____ State: _____ Zip: _____

Office Phone: _____ : Fax _____ : Home Ph. _____

Mobile: _____ : Email: _____

(initial) _____ I understand and agree that Consultant is a fiduciary of the Seller, and is required to represent the Seller's best interests, as long as such representation does not include falsification or misrepresentation of information related to the transaction.

(initial) _____ I have reviewed the MPN Brokerage presentation "Steps to Owning Your Own Business" and agree in principle to cooperate with Consultant's process in this transaction.

Signature: _____ Date: _____

Please complete, sign, and mail OR fax, OR email signed facsimile to the address above